Case 08-36705-bjh11 Doc 493 Filed 12/08/09 Entered 12/08/09 14:26:03.s. B Descritty court Main Document Page 1 of 2

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ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 8, 2009

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:

§ Case No. 08-36705-BJH-11

SUPERIOR AIR PARTS, INC.

§

DEBTOR-IN POSSESSION.

CHAPTER 11

§

ORDER GRANTING SECOND AND FINAL APPLICATION
FOR LAIN, FAULKNER & CO., P.C., FINANCIAL ADVISORS FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE
OF ADMINISTRATIVE CLAIM FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2009
THROUGH SEPTEMBER 27, 2009

On this day the Court considered Lain, Faulkner & Co., P.C.'s Second and Final Application (the "Application") as Financial Advisors to the Official Committee of Unsecured Creditors for Allowance of Administrative Claim of Fees and Expenses During The Period of May 1, 2009 through September 27, 2009. Upon consideration of the Application, the evidence presented and the arguments of counsel, this Court finds that the Application should be granted. It is therefore

Case 08-36705-bjh11 Doc 493 Filed 12/08/09 Entered 12/08/09 14:26:03 Desc Main Document Page 2 of 2

ORDERED that the Application is **GRANTED**; it is further

ORDERED that Lain, Faulkner & Co., P.C. ("<u>LFC</u>") is allowed the following compensation on a final basis: (i) \$72,095.75 for the reasonable and necessary services LFC has rendered to the Official Committee of Unsecured Creditors for its First Interim Fee Application¹ and \$62,491.00 for this Application, for total approved fees of \$134,586.75; it is further

ORDERED that LFC is allowed on a final basis the reimbursement for the actual and necessary expenses incurred by LFC in the amount of \$82.97 for the First Interim Fee Application and \$98.97 for this Application, for total approved expenses of \$181.94; it is further

ORDERED that the Trustee is authorized and directed to pay LFC the unpaid balance of approved fees and expenses in the amount of \$77,009.12.

###END OF ORDER###

¹ Capitalized terms not defined herein shall have the meaning provided to such term in the Application.